

Success Fee Agreement

Key Terms

- Upon a successful raise of funds from any *Interested Investor*, the *Company* agrees to pay Sports Tech World Series a Success Fee equal to 2% of the total monies raised.
- An *Interested Investor* is any party who identifies the *Company* via the Sports Investor Network.
- A Success fee is valid for any investment made by an *Interested Investor* within 18 months of the *Company* appearing in the Sports Investor Network.
- The Success Fee is payable within 30 days of receipt of first funding from the *Interested Investor*.

Engaging with an Interested Investor and Notification

- It is the responsibility of the *Company* to promptly notify Sports Tech World Series (via info@sportsinvestornetwork.com) of any discussions undertaken with Interested Investor(s). This includes, and is not limited to, any discussion about a potential investment beyond an initial introductory discussion.
- In the event that an Interested Investor who is already known to the *Company* engages or re-engages investment discussions with the *Company* as a result of identifying them in the Sports Investor Network, the *Company* is required to promptly notify Sports Tech World Series (via info@sportsinvestornetwork.com) to discuss an adjusted Success Fee if applicable.
- No success fee is applicable from any party with whom active investment discussions are underway at the time the *Company* is included in the Sports Investor Network newsletter.